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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Set out below is the full text of the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange for reference only.

By order of the Board
Aluminum Corporation of China Limited*
Ge Xiaolei
Joint Company Secretary

Beijing, the PRC
28 August 2024

As at the date of this announcement, the members of the Board comprise Mr. Shi Zhirong, Mr. Zhu Runzhou, Mr. Ou Xiaowu and Mr. Jiang Tao (Executive Directors); Mr. Zhang Jilong and Mr. Chen Pengjun (Non-executive Directors); Mr. Qiu Guanzhou, Mr. Yu Jinsong and Ms. Chan Yuen Sau Kelly (Independent Non-executive Directors).

* *For identification purpose only*

**ALUMINUM CORPORATION OF CHINA LIMITED
ANNOUNCEMENT ON THE INTERIM PROFIT
DISTRIBUTION PROPOSAL FOR 2024**

The board of directors and all directors of the Company warrant that there are no false representations or misleading statements contained in, or material omissions from the contents of this announcement, and jointly and severally accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

IMPORTANT NOTICE:

- Distribution per share: each share shall be entitled to a cash dividend of RMB0.082 (tax inclusive).
- This distribution is based on the total share capital registered on the equity registration date of implementing equity distribution and the specific date will be clarified in the announcement on the implementation of equity distribution.
- If the total share capital of the Company changes before the equity registration date for the implementation of equity distribution, the Company proposes to maintain the distribution per share unchanged and adjust the total distribution amount accordingly. The details of adjustments will be published separately.
- The Interim Profit Distribution Proposal for 2024 of the Company is subject to the 2024 first extraordinary general meeting of the Company for consideration and approval.

I. CONTENT OF PROFIT DISTRIBUTION PROPOSAL

Pursuant to the 2024 Interim Report (unaudited) of Aluminum Corporation of China Limited (the “**Company**”), the Company recorded a net profit of RMB3,346,663,000 in the financial statements of the parent company for the first half of 2024 and the net profit attributable to shareholders of the listed company in the consolidated financial statements amounted to RMB7,016,492,000. After the consideration by the board of directors of the Company, the Company intended to withdraw the statutory reserve fund of RMB334,666,000 based on the 10% of the net profit of the parent company in the financial statements for the first half of 2024, and intended to distribute cash dividends to shareholders based on the total share capital registered on the equity registration date of implementing equity distribution, as set out below:

The Company intended to distribute cash dividends to all shareholders at RMB0.82 (tax inclusive) per 10 shares. Calculated based on the Company's current total issued share capital of 17,158,381,228 shares, the total dividend distribution amounted to RMB1,406,987,260.70 (tax inclusive), representing approximately 20.05% of the net profit attributable to shareholders of the listed company in the consolidated financial statements for the first half of 2024. The Company did not implement capital reserve capitalization this time.

In case of any changes in the Company's total share capital from the date of disclosure of this announcement until the equity distribution registration date, the Company intends to maintain the distribution per share unchanged and adjust the total distribution amount accordingly. The details of adjustments will be published separately.

The Profit Distribution Proposal is subject to the 2024 first extraordinary general meeting of the Company for consideration.

II. DECISION-MAKING PROCEDURES PERFORMED BY THE COMPANY

(I) Consideration of the Audit Committee of the Board

The Interim Profit Distribution Proposal has been reviewed and approved by the 14th meeting of the eighth session of the audit committee of the Board convened by the Company on 28 August 2024, and the audit committee agreed to submit the proposal to the 25th meeting of the eighth session of the Board of the Company for consideration.

(II) Consideration of the Board

The Resolution in relation to the Interim Profit Distribution Proposal for 2024 of the Company was considered and approved at the 25th meeting of the eighth session of the Board convened by the Company on 28 August 2024. The Board considered that the Profit Distribution Proposal took into account the development of the Company and returns of shareholders, and complied with requirements of relevant laws, regulations, regulatory documents and the Articles of Association of Aluminum Corporation of China Limited (the "**Articles of Association**"), and agreed with the Profit Distribution Proposal and would submit the same to the 2024 first extraordinary general meeting of the Company for consideration and approval.

(III) Consideration of the Supervisory Committee

The Resolution in relation to the Interim Profit Distribution Proposal for 2024 of the Company was considered and approved at the 13th meeting of the eighth session of the supervisory committee convened by the Company on 28 August 2024. All members of the supervisory committee unanimously agreed to the Profit Distribution Proposal, believing that the Interim Profit Distribution Proposal for 2024 of the Company complies with the requirements of relevant laws, regulations, regulatory documents and Articles of Association, and is reasonable as it gives full consideration to the actual operating conditions, sustainable development and reasonable returns to shareholders of the Company, and is in interests of the Company and all shareholders as a whole.

III. DISCLOSURE OF RELEVANT RISKS

The future development of the Company and the long-term interests of shareholders has been comprehensively considered in the Interim Profit Distribution Proposal of the Company, which will not have a significant impact on cash flow, production and operation of the Company.

The Profit Distribution Proposal shall be implemented pending the consideration and approval at the 2024 first extraordinary general meeting of the Company.

The announcement is hereby given.

**The Board of Directors of
Aluminum Corporation of China Limited***
28 August 2024

Documents Available for Inspection:

1. Resolutions of the 25th meeting of the eighth session of the board of director of Aluminum Corporation of China Limited*
2. Resolutions of the 13th meeting of the eighth session of the supervisory committee of Aluminum Corporation of China Limited*
3. Minutes of the 14th meeting of the audit committee under the eighth session of the board of director of Aluminum Corporation of China Limited*